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## **AM GROUP HOLDINGS LIMITED**

### **秀商時代控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1849)**

## **INSIDE INFORMATION DELAY IN PUBLICATION OF THE 2025 ANNUAL RESULTS; POSSIBLE DELAY IN DESPATCH OF THE 2025 ANNUAL REPORT; POSTPONEMENT OF BOARD MEETING; AND SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of AM Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.49(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 June 2025 (the “**Possible Delay Announcement**”) regarding, among other things, the possible delay in publication of the 2025 Annual Results.

Reference is also made to the announcements of the Company dated 23 September 2024, 24 September 2024, 30 September 2024, 23 December 2024, 17 January 2025, 24 January 2025, 14 February 2025, 12 March 2025, 19 March 2025, 21 March 2025 and 17 September 2025 (together with the Possible Delay Announcement, collectively, the “**Announcements**”).

Unless otherwise specified, terms used in this announcement shall have the meanings as defined in the Announcements.

### **DELAY IN PUBLICATION OF THE 2025 ANNUAL RESULTS**

The Board wishes to inform the Shareholders that there will be a delay in publication of the 2025 Annual Results as the Company is still in the process of collecting and collating the necessary information and documents from its subsidiaries as required by the Auditor to complete the auditing process (due to the Auditor’s limited access of books and

records of all of the Company's subsidiaries in the People's Republic of China) for the 2024 Annual Results, and as the 2024 Annual Results is still pending, the publication of the 2025 Annual Results will be delayed.

The expected date of the publication of the 2024 Annual Results and the 2025 Annual Results will need to be further discussed and determined with the Auditor and will be announced as and when appropriate.

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish its annual results not later than three months after the end of the financial year (i.e. on or before 30 September each year).

In light of the aforementioned circumstances, the Company is unable to publish the 2025 Annual Results on or before 30 September 2025, as required by the Listing Rules.

Pursuant to Rule 13.49(3) of the Listing Rules, if the Company is unable to publish the 2025 Annual Results within the prescribed timeframe, it must announce its results prepared based on the financial results which have yet to be agreed upon with the auditors (so far as such information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 30 June 2025 at this stage as they may not accurately reflect the financial performance and/or position of the Group and the publication of the unaudited management accounts could cause confusion and may be misleading to the Shareholders and potential investors of the Company. For the above reasons, as at the date of this announcement, the audit committee of the Board is not able to review the 2025 Annual Results.

#### **POSSIBLE DELAY IN DESPATCH OF 2025 ANNUAL REPORT**

Pursuant to Rule 13.46(2) of the Listing Rules, the Company is required to despatch its annual report to the Shareholders no later than four months after the end of the financial year (i.e. on or before 31 October each year). Due to the possible delay in the publication of the 2025 Annual Results, it is expected that there may be a possible delay in the despatch of the 2025 Annual Report. The possible delay in despatch of the 2025 Annual Report, if materialised, will constitute a non-compliance with Rule 13.46(2) of the Listing Rules. The expected date of despatch of the 2025 Annual Report will be announced as and when appropriate.

#### **POSTPONEMENT OF BOARD MEETING**

The Board announces that due to the delay in publication of the 2025 Annual Results, the Board Meeting for the purpose of considering and approving, among others, the 2025 Annual Results will be postponed and the Company will publish further announcement to inform its shareholders on the date of the relevant Board Meeting as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

Pursuant to Rule 13.50 of the Listing Rules, if the issuer fails to publish periodic financial information in accordance with the Listing Rules, the Stock Exchange will normally request suspension of trading in the issuer's securities and the suspension will normally continue until the issuer publishes an announcement containing the requisite financial information.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 24 September 2024 and will remain suspended pending fulfilment of all the conditions stated in the Resumption Guidance.

**Shareholders of the Company and potential investors should exercise caution when dealing in the Company's shares.**

For and on behalf of  
**AM Group Holdings Limited**  
**Teo Li Lian**

*Chairlady, Executive Director and Chief Executive Officer*

Singapore, 23 September 2025

*As at the date of this announcement, the Board comprises two Executive Directors, namely Ms. Teo Li Lian (Chairlady and Chief Executive Officer) and Mr. Teo Kuo Liang; and three Independent Non-executive Directors, namely Mr. Tan Kia Jing, Mr. Lee Shy Tsong and Mr. Koh Boon Chiao.*