
REPLY FORM

To: **AM Group Holdings Limited**
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1849)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

I/We would like to receive all future Corporate Communications^(note 8) of the Company in the manner as indicated below: (Please mark a “✓” in **ONLY ONE** of the following boxes.)

- to access all future Corporate Communications by electronic means through the Company’s website at www.amgroupholdings.com (the “**Website Version**”) instead of receiving printed copies, and receive a notification of the publication of the Corporate Communications on the Company’s website; OR
- to receive the **printed English version** of all future Corporate Communications **ONLY**; OR
- to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; OR
- to receive both the **printed English and Chinese versions** of all future Corporate Communications.

Shareholder’s full name: _____
(Please use **ENGLISH BLOCK LETTERS**.)

Signature: _____

Address: _____
(Please use **ENGLISH BLOCK LETTERS**.)

Contact telephone number: _____

Date: _____

Notes:

1. Please complete all your details clearly. Any Reply Form that has not been completed clearly or otherwise incorrectly completed will be void at the discretion of the Company.
2. If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 24 November 2022, you are deemed to have consented to receive the Website Version of all future Corporate Communications. All future Corporate Communications will be sent out in the manner specified in the Company’s letter dated 28 October 2022, and a notification of the publication of the Corporate Communications on the Company’s website will be sent to you in the future.
3. By selecting to receive the Website Version of the Corporate Communications instead of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
4. If your shares are held in joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
5. The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise the Company c/o the branch share registrar and the transfer office of the Company in Hong Kong (the “**Share Registrar**”), Tricor Investor Services Limited, by reasonable prior notice in writing to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 1849-ecom@hk.tricorglobal.com.
6. You are entitled at any time by reasonable prior notice in writing to the Company c/o the Share Registrar to change your choice of means of receipt and/or language of all future Corporate Communications.
7. For the avoidance of doubt, the Company does not accept any special instructions written on this Reply Form.
8. Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to: (a) directors’ report, annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) interim report and, where applicable, its summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

PERSONAL INFORMATION COLLECTION STATEMENT

“Personal Data” in this statement has the same meaning as “personal data” defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the “**PDPO**”), which may include but not limited to your name, contact telephone number, email address and mailing address.

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

By mail to: Privacy Compliance Officer
Tricor Investor Services Limited
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

By email to: is-enquiries@hk.tricorglobal.com

Please cut the mailing label and stick it
on an envelope to return this Reply Form to us.

No postage stamp is required if posted in Hong Kong.

Mailing Label

Tricor Investor Services Limited
Freepost No.: 10 GPO
Hong Kong
AM Group Holdings Limited (1849)